

**Form ADV Part 2B – Brochure Supplement**  
**for**  
**Scot Allen**  
**Financial Planner & Wealth Manager**  
**Effective: September 29, 2024**

This brochure supplement provides information about Scot Allen that supplements the first Outlier Financial Partners, LLC brochure. A copy of that brochure precedes this supplement. Please contact Scot Allen if the Outlier Financial Partners brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Scot Allen is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) which can be found using the identification number 7740492.

Outlier Financial Partners, LLC  
133 W Concho Ave, Suite 207 | San Angelo, TX 76903  
325-223-2800  
[OutlierFinancialPartners.com](http://OutlierFinancialPartners.com)

## Item 2: Educational Background and Business Experience

Scot Allen was born in 1997.

### **Educational Background:**

- 2023 – Series 65 (NASAA Investment Adviser Law Examination)
- 2019 – BBA in Finance from Angelo State University

### **Business Experience:**

- 09/2024 – Present, Financial Planner & Wealth Manager, Outlier Financial Partners, LLC
- 06/2023 – 08/2024, Financial Planner & Wealth Manager, Owen Financial Planning, LLC
- 04/2022 – Present, VFD Specialist, Cain Electrical Supply
- 07/2019 – 03/2022, Smart Home Technician, Vivint, Inc

### **Professional Designations, Licensing & Exams:**

- Investment Adviser Representative, Series 65 - Uniform Investment Adviser Law Exam in 2023

## Item 3: Disciplinary Information

There is no disciplinary information to report.

## Item 4: Other Business Activities

Scot Allen is currently employed full-time (40 hours per week) as a VFD Specialist at Cain Electrical Supply.

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## Item 5: Additional Compensation

No person, company, or organization, (other than clients) provides an economic benefit to Scot Allen for providing advisory services.

## 6: Supervision

Scot Allen is a Financial Planner and Wealth Manager of Outlier Financial Partners, LLC. He is supervised by Justin Owen, the CEO and Chief Compliance Officer. Justin Owen may be contacted by phone at (325) 223-2800 or by email at [Justin@OutlierFinancialPartners.com](mailto:Justin@OutlierFinancialPartners.com).

## Item 7: Requirements for State Registered Advisers:

Scot Allen has not been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.

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