# Form ADV Part 2B – Brochure Supplement for

## **Justin Owen**

## Financial Planner & Wealth Manager Effective: June 7, 2024

This brochure supplement provides information about Justin Owen that supplements the first Outlier Financial Partners, LLC brochure. A copy of that brochure precedes this supplement. Please contact Justin Owen if the Outlier Financial Partners brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Justin Owen is available on the SEC's website at www.adviserinfo.sec.gov which can be found using the identification number 6395635.

Outlier Financial Partners, LLC 133 W Concho Ave, Suite 207 | San Angelo, TX 76903 325-223-2800 OutlierFinancialPartners.com

## <u>Item 2: Educational Background and Business Experience</u>

Justin Owen was born in 1983.

#### **Educational Background:**

- 2018 Series 65 (NASAA Investment Adviser Law Examination)
- 2014 College of Financial Planning
- 2001 Associates of Occupational Studies

#### **Business Experience:**

- 06/2024 Present, Financial Planner & Wealth Manager, Outlier Financial Partners, LLC
- 11/2023 Present, CEO, Outlier Financial Partners, LLC
- 08/2018 Present, President/Founder, Financial Planner & Wealth Manager, Owen Financial Planning, LLC
- 04/2017 05/2020, Engineering Technician, Goodyear Tire & Rubber Co

#### **Professional Designations, Licensing & Exams:**

• Investment Adviser Representative, Series 65 - Uniform Investment Adviser Law Exam in 2014 & 2018

## **Item 3: Disciplinary Information**

There is no disciplinary information to report.

#### Item 4: Other Business Activities

Justin Owen is solely dedicated to his roles at Outlier Financial Partners, LLC and Owen Financial Planning, LLC. He has no other business activities, ensuring his full focus and commitment to serving our clients.

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## **Item 5: Additional Compensation**

No person, company, or organization, (other than clients) provides an economic benefit to Justin Owen for providing advisory services.

## 6: Supervision

Justin Owen, as CEO and Chief Compliance Officer, is responsible for supervision. He may be contacted by phone at (325) 223-2800 or by email at Justin@OutlierFinancialPartners.com.

## <u>Item 7: Requirements for State Registered Advisers:</u>

Justin Owen has not been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.

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